



Capabilities, Offerings & Partners in Philanthropy

OPERATIONS



Prospect Research, Management, Stewardship
Grant Writing
Case Development
Volunteer & Staff Training

Gift Societies
Engagement Strategies
Leadership Mail
Communication/Social Media

Direct Mail/Response
Database Management
Web Management
Cause Marketing

ESTATE

CAMPAIGNS

**MAJOR GIFTS
LEADERSHIP VOLUNTEERS**

LEADERSHIP ANNUAL FUND

BROAD-BASE ANNUAL FUND

CAPACITY

Executive Search

CEO & VP Coaching

Strategic Planning

Assessments

General Counsel

**Campaign Readiness/
Management**

Social and Digital Media

Interim Staffing

**Direct Marketing/
Communications**

Philanthropy Training

REPRESENTATIVE PARTNERS

Advocate Charitable Foundation
American Optometric Association
American Red Cross Mass Bay
Bates College
Boston MedFlight
Center for Maine Contemporary Art
Citi Performing Arts Center
Citizens Bank
Concord Hospital
Earthwatch Institute
Easter Seals NH
Endicott College
Frisbie Memorial Hospital
Hospice & Palliative Care of Cape Cod
House of Seven Gables
Isabella Stewart Gardner Museum
Jewish Family & Children Service
Joslin Diabetes Center
Learning Center for the Deaf
Lesley University
Lifespan of RI
Maine Coast Memorial Hospital
Maine Community Foundation
Make A Wish Foundation of Greater Boston
Massachusetts Medical Society
McLean Foundation
New England Aquarium
New England College of Optometry
New Repertory Theatre
Newton Wellesley Hospital
National Consumer Law Center
National Partnership for Food Safety Education
Old Sturbridge Village
Portland Symphony Orchestra
Rhode Island Philharmonic
South County Hospital
Southcoast Health System
Special Olympics MA
Trinity Repertory Company
Tufts Medical Center
Tufts University Friedman School of Nutrition
UMASS Dartmouth
US FIRST

BRINGING FOCUS, ACCOUNTABILITY, CREATIVITY, PASSION AND SUCCESS TO YOUR PHILANTHROPY ENTERPRISE

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